### BEFORE THE DEPARTMENT OF TRANSPORTATION WASHINGTON, D.C.

Application and Notice of	) )
CORVUS AIRLINES, INC.	) Docket DOT-OST-2020-0134
for a waiver of the 45-day advance filing requirements of 14 C.F.R. § 204.7 and Notice of intent to resume interstate scheduled air transportation	) ) ) )

### SUPPLEMENT NO. 1 TO APPLICATION AND NOTICE OF CORVUS AIRLINES, INC.

Communications with respect to this document should be addressed to:

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Counsel for Corvus Airlines, Inc., Corvus Alaska Holdings Inc., and FLOAT Alaska LLC

August 27, 2020

## BEFORE THE DEPARTMENT OF TRANSPORTATION WASHINGTON. D.C.

Application and Notice of

CORVUS AIRLINES, INC.

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August 27, 2020

### SUPPLEMENT NO. 1 TO APPLICATION AND NOTICE OF CORVUS AIRLINES, INC.

Corvus Airlines, Inc. d/b/a Ravn Alaska ("Corvus") submits this supplement in support of its Application for a waiver of the 45-day advance filing requirement and Notice of intent to resume air transportation service, dated August 11, 2020 ("Application/Notice").

- 1. <u>Certificates of Good Standing</u>. Certificates of good standing for Corvus (from the State of Washington), Corvus Alaska Holdings Inc. (from the State of Delaware), and FLOAT Alaska, LLC (from the State of Delaware) are provided as <a href="Exhibit CORVUS-Supp1-1"><u>Exhibit CORVUS-Supp1-1</u></a> attached hereto.
- 2. <u>Contact Information</u>. The Application/Notice provided the address for Corvus, telephone numbers for its aviation regulatory counsel, and email addresses (on the service list) for the FAA personnel overseeing Corvus's efforts to resume operations. Corvus provides the following additional contact information:
  - > (907) 266-8300 is a telephone number for Corvus.

### > The FAA personnel are:

Patrick Sullivan, POI - Patrick.W.Sullivan@faa.gov Ty Bartausky, Front-Line Manager - ty.bartausky@faa.gov John Sims, CMO Manager - john.w.sims@faa.gov Denali CMO Anchorage, Alaska

- 3. <u>State of Incorporation of Corvus</u>. Paragraph 13 of the Application/Notice should be revised to reflect that Corvus is a Washington corporation, not a Delaware corporation.
- 4. **Funding for Corvus**. There have been erroneous claims by third parties and at least one media report that Corvus is using crowdfunding to obtain additional investors. That is not correct. The funding for Corvus remains as set forth in the Application/Notice.

Corvus had considered the idea of a local WeFunder crowdfunding effort for \$1,000,000, and, as part of that exercise, Mr. Jones started to fill out some of the information on the WeFunder website. It was then decided not to pursue that funding mechanism. However, prior to completing the process and unbeknownst to Mr. Jones or Corvus, WeFunder put the page live on its website. Immediately upon learning that the page was live, Mr. Jones requested that the page be made private and de-activated and thereafter deleted the partially-finished page. No funds were received.

The owners of Corvus have no current intent to utilize crowdsourcing to obtain funds. To be clear, the funding for Corvus remains as set forth and described in the Application/Notice. The KJ Family Trust is the 90.1% owner of FLOAT Alaska, LLC, the indirect parent company of Corvus. As explained in the Application/Notice, the KJ Family Trust is a family trust of which Joseph Aleksandr Wiener "Josh" Jones is the sole

beneficiary and Mr. Jones' father is the Trustee. The KJ Family Trust has provided to the Department a written commitment for up to \$27 million in funds to Corvus to meet the DOT's financial fitness test. The KJ Family Trust has funds well in excess of \$27 million. See Application/Notice, ¶ 26 and Exhibit CORVUS-12 (confidential treatment requested in part). The funding is more than sufficient to meet the DOT fitness test, which Corvus conservatively estimates to be approximately \$26,548,433, see Application/Notice, ¶ 25.

5. A Verification with respect to this Supplement No. 1 and accompanying Exhibit is provided as <a href="Exhibit CORVUS-Supp1-2">Exhibit CORVUS-Supp1-2</a> attached hereto.

\* \* \*

Corvus has an experienced team of managing officers and key technical personnel, each of whom is a U.S. Citizen and has a good compliance record. It has access to sufficient financial resources to satisfy the Department's financial fitness requirement, and it is a U.S. Citizen. As demonstrated in the Application/Notice, this Supplement No.1, and the accompanying Exhibits, Corvus is fit, willing, and able to restore critically important air service to communities in Alaska.

Moreover, good cause exists for the Department to exempt Corvus from the 45-day advance filing requirement because Corvus would be resuming much-needed service to communities that lost vital and competitive air transportation when Corvus ceased operations earlier this year. The sooner Corvus is able to safely resume air

service, the better for the residents, businesses, and economies of these communities and for Corvus employees.

Respectfully submitted,

Robert E. Cohn Patrick R. Rizzi

HOGAN LOVELLS US LLP 555 Thirteenth Street, NW Washington, DC 20004

Counsel for Corvus Airlines, Inc., Corvus Alaska Holdings Inc., and FLOAT Alaska LLC

## **CERTIFICATE OF SERVICE**

I hereby certify that a copy of the foregoing Supplement No. 1 of Corvus Airlines, Inc. has been served this August 27, 2020, upon each of the following addressees:

Laura.Remo@dot.gov Barbara.Snoden@dot.gov shabu.thomas@dot.gov Patrick.W.Sullivan@faa.gov ty.bartausky@faa.gov john.w.sims@faa.gov rsilverberg@sgbdc.com

Jessica E. Bartlett

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# **EXHIBIT CORVUS-Supp1-1**



I, KIM WYMAN, Secretary of State of the State of Washington and custodian of its seal, hereby issue this

### CERTIFICATE OF EXISTENCE

**OF** 

### **CORVUS AIRLINES, INC.**

**I CERTIFY** that the records on file in this office show that the above named entity was formed under the laws of the State of Washington and that its public organic record was filed in Washington and became effective on 01/14/1959.

**I FURTHER CERTIFY** that the entity's duration is Perpetual, and that as of the date of this certificate, the records of the Secretary of State do not reflect that this entity has been dissolved.

I FURTHER CERTIFY that all fees, interest, and penalties owed and collected through the Secretary of State have been paid.

**I FURTHER CERTIFY** that the most recent annual report has been delivered to the Secretary of State for filing and that proceedings for administrative dissolution are not pending.

Issued Date: 08/26/2020 UBI Number: 601 122 838



Given under my hand and the Seal of the State of Washington at Olympia, the State Capital

Kim Wyman, Secretary of State

Date Issued: 08/26/2020



I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF

DELAWARE, DO HEREBY CERTIFY "CORVUS ALASKA HOLDINGS INC." IS DULY

INCORPORATED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD

STANDING AND HAS A LEGAL CORPORATE EXISTENCE SO FAR AS THE RECORDS

OF THIS OFFICE SHOW, AS OF THE TWENTY-SIXTH DAY OF AUGUST, A.D.

2020.

AND I DO HEREBY FURTHER CERTIFY THAT THE SAID "CORVUS ALASKA HOLDINGS INC." WAS INCORPORATED ON THE THIRTIETH DAY OF JULY, A.D. 2020.

AND I DO HEREBY FURTHER CERTIFY THAT THE ANNUAL FRANCHISE TAXES HAVE BEEN ASSESSED TO DATE.

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Authentication: 203540791

Date: 08-26-20



I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF

DELAWARE, DO HEREBY CERTIFY "FLOAT ALASKA LLC" IS DULY FORMED UNDER

THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD STANDING AND HAS A

LEGAL EXISTENCE SO FAR AS THE RECORDS OF THIS OFFICE SHOW, AS OF

THE TWENTY-SIXTH DAY OF AUGUST, A.D. 2020.

AND I DO HEREBY FURTHER CERTIFY THAT THE SAID "FLOAT ALASKA LLC" WAS FORMED ON THE TENTH DAY OF JULY, A.D. 2020.

AND I DO HEREBY FURTHER CERTIFY THAT THE ANNUAL TAXES HAVE BEEN ASSESSED TO DATE.



Authentication: 203540781

Date: 08-26-20

# **EXHIBIT CORVUS-Supp1-2**

### **VERIFICATION**

Pursuant to title 18 United States Code section 1001, I, Joseph Aleksandr Wiener "Josh" Jones, in my individual capacity and as the authorized representative of the Applicant, have not in any manner knowingly and willfully falsified, concealed or covered up any material fact or made any false, fictitious, or fraudulent statement or knowingly used any documents which contain such statements in connection with the preparation, filing or prosecution of this Corvus Supplement No. 1. I understand that an individual who is found to have violated the provisions of 18 U.S.C. section 1001 shall be fined nor more than \$10,000 or imprisoned not more than five years, or both.

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Joseph Aleksandr Wiener "Josh" Jones Board Member, Corvus Airlines, Inc.

August 27, 2020